FROM THE DESK OF THE CEO (31/23)

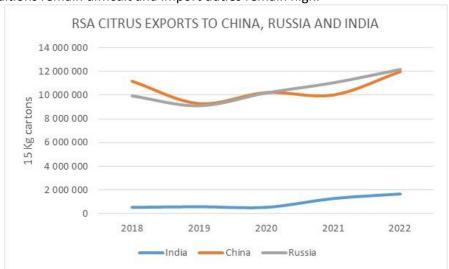
(Follow me on Twitter justchad_cga)

Justin Chadwick 4 August 2023

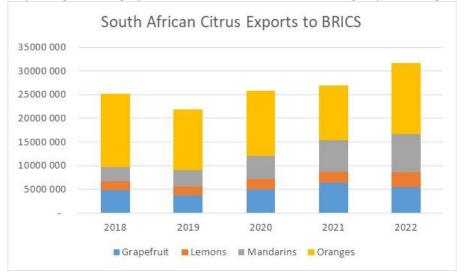


"Gratitude is not only the greatest of virtues, but the parent of all others" Cicero SOUTH AFRICAN CITRUS TRADE WITH BRICS

South Africa has healthy citrus exports into both China and Russia, while India is starting to show promise. Russia has been an important destination for South African citrus for many years. Since South African citrus gained access to China in 2004, exports have increased dramatically. Unfortunately exports to India remain way below potential levels, as access conditions remain difficult and import duties remain high.



South Africa's total citrus exports to China, Russia and India have grown from 25 million (15 Kg) cartons in 2018 to over 30 million cartons in 2022. This represents 19% of all citrus exported in 2022. The citrus basket exported to these countries is mostly oranges, with grapefruit, lemons and mandarins being imported in greater quantities.



PACKED AND SHIPPED

End of Week 30 Million 15 Kg Cartons	Packed	Packed	Packed	Shipped	Shipped	Original Estimate	Latest Prediction	Final Packed
SOURCE: PPECB/AGRIHUB	2021	2022	2023	2022	2023	2023	2023	2022
Grapefruit	18.7 m	15.4 m	13.2 m	13.2 m	11.7 m	14.4 m	13.8 m	16.7 m
Mandarins	21.0 m	21.9 m	26.6 m	17.6 m	22.6 m	34.1 m	34.2 m	31.8 m
Lemons	25.7 m	29.8 m	32.2 m	26.5 m	31.0 m	37.3 m	35.4 m	34.7 m
Navels	22.1 m	21.2 m	19.8 m	17.8 m	16.7 m	25.3 m	23.2 m	27.8 m
Valencia	17.9 m	16.7 m	17.5 m	10.4 m	12.1 m	54.5 m	51.1 m	53.8 m
Total	105.4m	105.0m	109.3m	85.5 m	94.1 m	165.6 m	157.7 m	164.8 m

THE CGA GROUP (CRI, RIVER BIOSCIENCE, XSIT, CGA CULTIVAR COMPANY, CGA GROWER DEVELOPMENT COMPANY & CITRUS ACADEMY) ARE SUPPORTED BY AND WORK FOR THE SOUTHERN AFRICAN CITRUS GROWERS